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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

U.S. ENERGY SYSTEMS, INC., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 08-10054 (RDD)

) (Jointly Administered)

**NOTICE OF CANCELLATION OF HEARING ON MOTION OF U.S. ENERGY
SYSTEMS, INC. FOR ENTRY OF AN ORDER APPROVING (I) THE FORM AND
MANNER OF NOTICE OF DISCLOSURE STATEMENT HEARING, (II) THE
DISCLOSURE STATEMENT, (III) THE VOTING RECORD DATE, THE VOTING
DEADLINE, PROCEDURES FOR TEMPORARY ALLOWANCE OF CLAIMS FOR
VOTING PURPOSES ONLY AND CERTAIN OTHER PROCEDURES, (IV) THE FORM
AND MANNER OF NOTICE OF THE CONFIRMATION HEARING AND
PROCEDURES FOR FILING OBJECTIONS TO THE PLAN, AND
(V) SOLICITATION PROCEDURES FOR CONFIRMATION OF THE PLAN**

PLEASE TAKE NOTICE that the hearing scheduled for August 13, 2010 at 10:00 a.m.

(prevailing Eastern Time) to consider entry of an order approving the *Motion of U.S. Energy*

¹

The other Debtors are the following: U.S. Energy Overseas Investments, LLC, U.S. Energy Biogas Corp., Biogas Financial Corp., Power Generation (Suffolk), Inc., Resources Generating Systems, Inc., Suffolk Biogas, Inc., USEB Assignee, LLC, ZFC Energy, Inc., ZMG Inc., and Oceanside Energy, Inc.

Systems, Inc. for Entry of an Order Approving (I) the Form and Manner of Notice of Disclosure Statement Hearing, (II) the Disclosure Statement, (III) the Voting Record Date, the Voting Deadline, Procedures for Temporary Allowance of Claims for Voting Purposes Only and Certain Other Procedures, (IV) the Form and Manner of Notice of the Confirmation Hearing and Procedures for Filing Objections to the Plan, and (V) Solicitation Procedures for Confirmation of the Plan [Docket No. 856] has been cancelled.

Dated: New York, New York
August 10, 2010

HUNTON & WILLIAMS LLP

/s/ Scott H. Bernstein

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